

Sample Gift Language/Tax ID

If you are planning to give a specific gift of money or property, the following suggested language can be used:

I give and devise to Southern Regional Resource Center, Inc. (doing business as Southern Caregiver Resource Center), located in San Diego, CA, Federal Taxpayer ID No. 33-0402867, the sum of \$_____ (or describe property), outright and free of trust, in support of its full mission.

If you are planning a residual gift after your other gifts and your estate expense are paid, the following suggested language can be used:

I give and devise to Southern Regional Resource Center, Inc. (doing business as Southern Caregiver Resource Center), located in San Diego, CA, Federal Taxpayer ID No. 33-0402867, all (or state a percentage) of the residue and remainder of my estate, both real and personal, outright, and free of trust, in support of its full mission.

Before proceeding, you should consult with your personal legal, tax, estate planning, financial or investment advisor to discuss your particular situation including the possible impact of your state's tax laws.

Gifts may be sent to:

Southern Caregiver Resource Center
Attn: Roberto Velasquez, President & CEO
3675 Ruffin Road, Suite 230
San Diego, CA 92123

If you have any questions, please contact:

Roberto Velasquez, President & CEO

rvelasquez@caregivercenter.org

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